



USDA TURKEY MARKET NEWS REPORT

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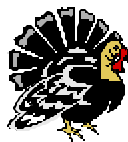
NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to firm. Offerings were light. Demand falling on deaf ears with most processors unable to handle any new business on whole birds. Transportation continues to be a widespread problem. Bulk parts and meats trading was light to moderate. Demand was mixed and ranged from light to good. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

No trading was reported. Demand was limited with buyers taking a wait and see attitude toward the market. Offerings were adequate.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 15, 2005**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	83-88	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	83-88	-	-	-	-	-	-	-	-
WESTERN REGION 5/	83-88	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	83-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	83-85	-	-	-	-	-	-	-	-
WESTERN REGION 5/	83-84	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 16, 2005**

CURRENT SHIPMENTS 2/

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OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	83-88	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	83-88	-	-	-	-	-	-	-	-
WESTERN REGION 5/	83-88	88	88.00	80	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	83-85	83	83.00	160	-	-	-	-	-
CENTRAL REGION 4/	83-85	-	-	-	-	-	-	-	-
WESTERN REGION 5/	83-85	85	85.00	80	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 NOVEMBER 2005.

The market tone on tom 2-joint wings steady to instances weak, tom drums steady to instances barely steady, tom necks and full-cut wings mostly steady. Demand light to moderate with most interest for seasonal holiday needs. Truck shortages and surcharges continued to cause problems for many. Offerings of tom 2-joint wings adequate to instances burdensome; tom drums short to instances fully adequate, mostly adequate; tom necks and full-cut wings light to adequate. Trading was active on tom drums for export, balance slow. For domestic: tails 34.50, plant grade basted 16-18 lb. breasts 152 cents delivered. For export (fresh): tom drums 44, thigh meat 99 cents delivered.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	150.53	291
BREASTS, 4-8 LBS PLANT GRADE 2/		R	113.00	120
DRUMSTICKS, TOM		M	44.19	51
DRUMSTICKS, TOM--FRESH	43.00		43.00	120
DRUMSTICKS, HEN		M	42.00	80
WINGS, FULL-CUT, TOM	48.00		48.00	80
WINGS, FULL-CUT, HEN	45.00		45.00	40
WINGS, V-TYPE, TOM	42.00		42.00	40
WINGS, V-TYPE, HEN		M	117.00	80
NECKS, TOM	49.00-50.00		49.67	120
NECKS, HEN		T	41.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	280.00		280.00	40
THIGH MEAT		M	99.00	3
THIGH MEAT--FRESH		M	101.00	16
BREAST TRIM MEAT				
SCAPULA MEAT		R	113.00	120
TENDERLOINS		M	215.00	1
DESTRAPPED TENDERS	230.00		230.00	20
DESTRAPPED TENDERS--FRESH		M	245.36	50
WING MEAT WITH SKIN	71.00		71.00	20
MECHANICALLY SEPARATED 4/		M	22.00	80
MECHANICALLY SEPARATED--FRESH 4/	22.00		22.00	40

EXPORT TRADING

DRUMSTICKS, TOMS	42.00-44.00		42.93	344
WINGS FULL-CUT - TOMS		W	46.00	20
WINGS, V-TYPE, TOM				
TAILS		M	34.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	82-91
FROZEN TURKEYS Y TOMS 14-24#	82-87
FROZEN TURKEYS Y TOMS 24-28#	82-87

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	108-129
TURKEYS Y TOMS 22-24#	105-129
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-139

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 NOVEMBER 2005.

The market tone on tom breast was mostly steady, frozen breast trim steady to barely steady; frozen wing meat with skin steady to instances weak, mostly steady at best; balance of white meat steady. Demand on breast trim and frozen wing meat with skin light, balance light to moderate. Inquiry continued to be noted from Canada on tom breast meat. Offerings of frozen breast trim adequate to fully adequate, frozen wing meat with skin adequate to instances ample, scapula and destrapped tenderloins light to adequate, balance of white meat adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	150.53	291
BREASTS, 4-8 LBS PLANT GRADE 2/		R	113.00	120
DRUMSTICKS, TOM		M	44.19	51
DRUMSTICKS, TOM--FRESH	40.00-43.00		41.67	240
DRUMSTICKS, HEN		M	42.00	80
WINGS, FULL-CUT, TOM	45.00		45.00	40
WINGS, FULL-CUT, HEN		T	45.00	40
WINGS, V-TYPE, TOM		T	42.00	40
WINGS, V-TYPE, HEN		M	117.00	80
NECKS, TOM	49.00		49.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/	265.00		265.00	80
BREASTS, B/S, TOM--FRESH 3/	281.00		281.00	80
THIGH MEAT		M	99.00	3
THIGH MEAT--FRESH		M	101.00	16
BREAST TRIM MEAT				
SCAPULA MEAT		R	113.00	120
TENDERLOINS		M	215.00	1
DESTRAPPED TENDERS		T	230.00	20
DESTRAPPED TENDERS--FRESH		M	245.36	50
WING MEAT WITH SKIN	68.00		68.00	20
MECHANICALLY SEPARATED 4/		M	22.00	80
MECHANICALLY SEPARATED--FRESH 4/	19.00-22.00		20.77	260

EXPORT TRADING

DRUMSTICKS, TOMS	T	42.93	344
WINGS FULL-CUT - TOMS	W	46.00	20
WINGS, V-TYPE, TOM			
TAILS	M	34.00	40
MECHANICALLY SEPARATED 4/			
THIGH MEAT - FROZEN			

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 11/16/05

POULTRY HEALTH BOARD

SEASON	HEAVY WHITE	CUMULATIVE HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30			
2005-2006		No report issued.	
2004-2005	6,850	121,645	121,645